

## GIFT OF SECURITIES TRANSMITTAL FORM

Please read following information before completing the form:

1. Please complete the form and email to [giftprocessing.alumni@concordia.ca](mailto:giftprocessing.alumni@concordia.ca), or to your contact at Concordia University.
2. An official tax receipt will be issued to the donor identified below after the securities transfer is received.

### To Be Completed by Donor

Name on Title of Securities (the Donor):

Address of the Donor:

Contact Phone Number or Email:

Designations:

Other Comments:

Name of Securities:

# of Securities Shares Transferred:

Approx. Total Amount of Donation

Anticipated Transfer Date (mm/dd/yy):

Name of Donor's Broker:

Telephone of Donor's Broker:

Note: An official tax receipt will be issued to the donor identified above based on the closing price on the date when the securities shares are received in Concordia University's account.